

2023 Poverty Exemption Application Instructions

THIS APPLICATION SHOULD BE RETURNED TO:

Mailing Address & Building Location:

Bath Charter Township Assessor Beth Botke
Po Box 90
14480 Webster Road
Bat, MI 48808
Email bbotke@bathtownship.us
Ph 517-641-6728

To be considered for a hardship exemption, the following steps must be followed:

1. The Petitioners must complete this application IN FULL including signatures on the last page. Return the application and attachments to the Assessing Department by **March 1st, July 1st, or December 1st, 2023** depending on which Board of Review your application will be heard.
2. Per The State of Michigan and Bath Charter Township, you must attach signed copies of the following for all persons living in the household:
 - ___ **2022 FEDERAL INCOME TAX RETURN (1040) with W 2's & 1099's.**
 - ___ **2022 MICHIGAN INCOME TAX RETURN (MI-1040)**
 - ___ **2022 HOMESTEAD PROPERTY TAX CREDIT FORM (MI-1040CR)**
 - ___ **2022 SOCIAL SECURITY BENEFIT STATEMENT (SSA-1099)**
 - ___ **YEAR END STATEMENTS FOR ASSET INFORMATION**

IF YOU ARE NOT REQUIRED, BY LAW, TO FILE A FEDERAL OR STATE INCOME TAX FORMS, YOU MUST COMPLETE THE POVERTY EXEMPTION AFFIDAVIT (Treasury Form 4988).

Hardship Exemption as defined by the Michigan Compiled Laws is as follows:

Section 211.7u: The homestead of persons who, in the judgment of the supervisor and Board of Review, by reason of poverty, are unable to contribute toward the public charges are eligible in whole or in part from taxation under this act.

Please be aware that as an applicant for Hardship Exemption, you must also comply with the following sections of the Michigan Compiled Laws:

Section 211.116 Perjury: Any person who, under any of the proceedings required or permitted by this act, shall willfully swear falsely, will be guilty of perjury and subject to its penalties.

If received timely, your application will be presented at the next scheduled Board of Review.

Please be aware that the Board of Review MUST conduct their meetings according to the Open Meetings Act.

FEDERAL POVERTY INCOME STANDARDS FOR 2023 ASSESSMENTS

The following are the federal poverty income standards as of December 31, 2022, for use in setting poverty exemption guidelines for 2023 assessments.

Size of Family Unit	Federal Guidelines	Bath Twp Guidelines
1	\$13,590	\$14,949
2	\$18,310	\$20,141
3	\$23,030	\$25,333
4	\$27,750	\$30,525
5	\$32,470	\$35,717
6	\$37,190	\$40,909
7	\$41,910	\$46,101
8	\$46,630	\$51,293
For each additional person	\$4,720	\$5,192
		10% Over Federal Guidelines

ASSET GUIDELINES

The following poverty asset guidelines are established to be used by the Board of Review in determining the compliance with and eligibility under Public Act 206 of 1893: Combined assets of all persons do not exceed 25% of the current Federal Guidelines. Assets include but are not limited to, real estate other than principal residence, personal property, motor vehicles other than one per licensed driver in household, recreational vehicles and equipment, certificates of deposit, savings accounts, checking accounts, stocks, bond, life insurance, retirement funds, etc.

Number of Persons Residing in the Principal Residence	Maximum Total Assets
1	\$3,397
2	\$4,577
3	\$5,757
4	\$6,937
5	\$8,117
6	\$9,297
7	\$10,477
8	\$11,675
Each Additional Person \$1,180	